

New Features

New Features in TRIMIT 26.1.XX

TRIMIT version: **26.1**

Date: **May 20, 2026**

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Introduction

In this document you find the new/changed functionality since the first major release of **TRIMIT 26.1** in comparison to the latest minor release of **TRIMIT 25.2**.

If you want to know more about the additions/changes since the major release of **TRIMIT 25.2** that were added in TRIMIT 25.2 we refer to the [New Features in 25.2.35](#).

You are also able to see all the additions/changes as of **TRIMIT 2013** until now mentioned in short in a presentation that also can be found on our communication portal MyTRIMIT that is called: [Changes from TRIMIT 2013 until latest Release](#)

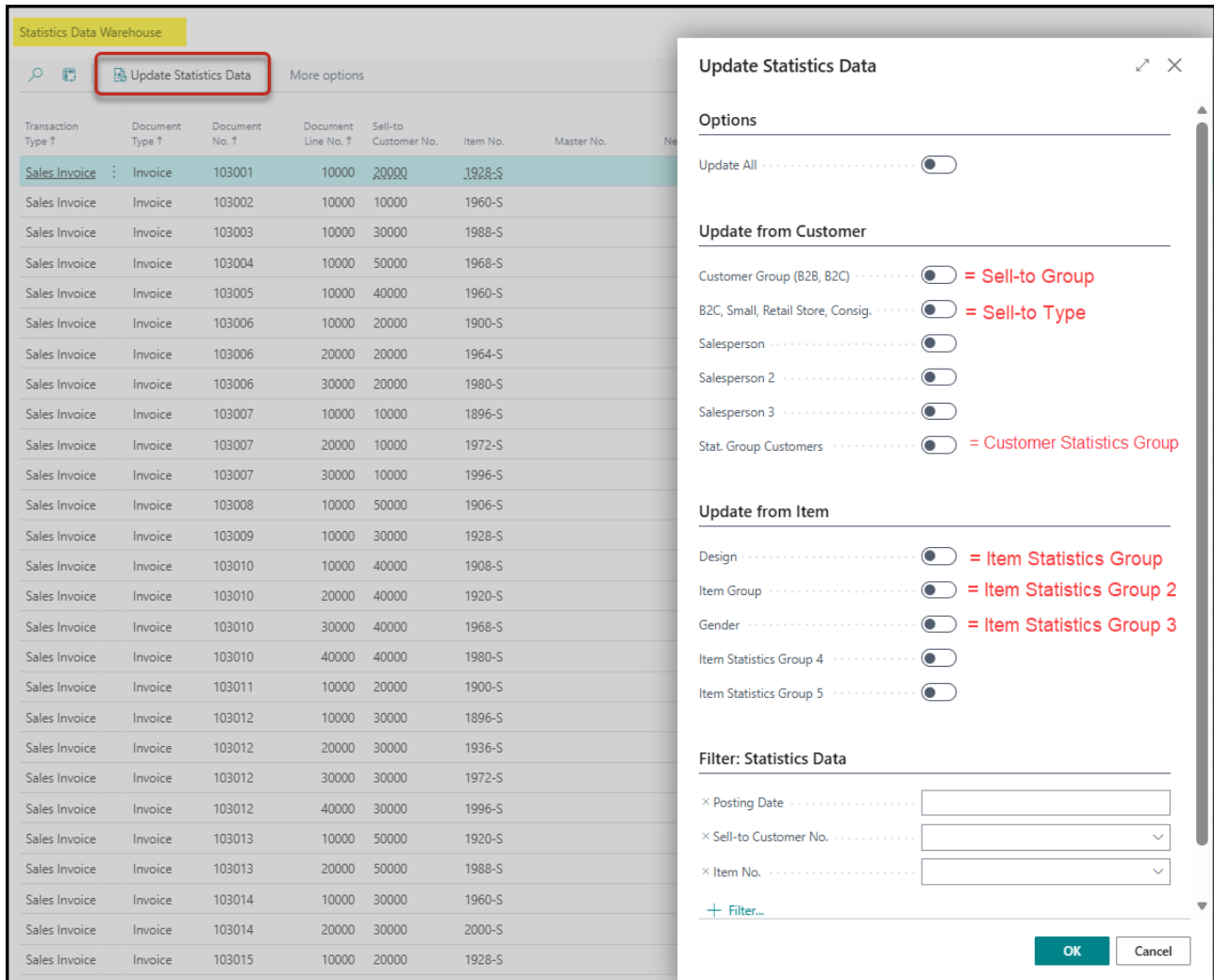
New Features 26.1.43

New Update Filters for Sales Statistics

You are now able to **Update Sales Statistics** via the **Statistics Data Warehouse** and Filter on specific Customer-related fields and/or Item-related fields that needs to be updated.

This can be useful if you have changed those fields after you have already updated the **Statistics Data Warehouse** for existing Sales Orders or Posted Sales Invoices.

This can significantly reduce the time for the Update, because you do not have to create the total **Statistics Data Warehouse** from scratch.



New Picture Size Parameter in Inventory Setup

In the **Inventory Setup**, we added a new Parameter **Maximum Size of Order Picture File (KB)** to set the maximum size for the Order Picture that can be created via TRIMIT e-commerce for configured Items or related to a Web Return or uploaded to a Complaint or Order in the ERP.

This means that if the original picture might be bigger, it will automatically be rescaled to this maximum value. The default value will be set to *5,000 KB, so 5 MB*.

We also moved two other fields – **Maximum Size of Picture File (KB)** and **Default Picture dpi** from FastTab **General** to FastTab **Numbering**.

Inventory Setup

General | Posting | Journal Templates | More options

Numbering

Show more

Item Nos. ITEM

Posted Direct Trans. Nos. PDIRTRANS

Direct Transfer Posting Receipt and Shipment

Master No.

Master Nos. Finished Goods

Master Nos. Semi-Finished Goods

Master Nos. Raw Materials

Formulas

Search Table Nos. SEARCHTAB

Capacity

Machine Setup Nos.

Operation Nos.

Last Counting

Item Counting Nos. ITEM6

Picture Management

Picture Nos. PICTURE

Maximum Size of Picture File (KB) 5,000

Maximum Size of Order Picture File (KB) 5,000

Default Picture dpi 0

Pick

Pick Document Nos. PICKDOC

Posted Pick Document Nos. PICKDOC+

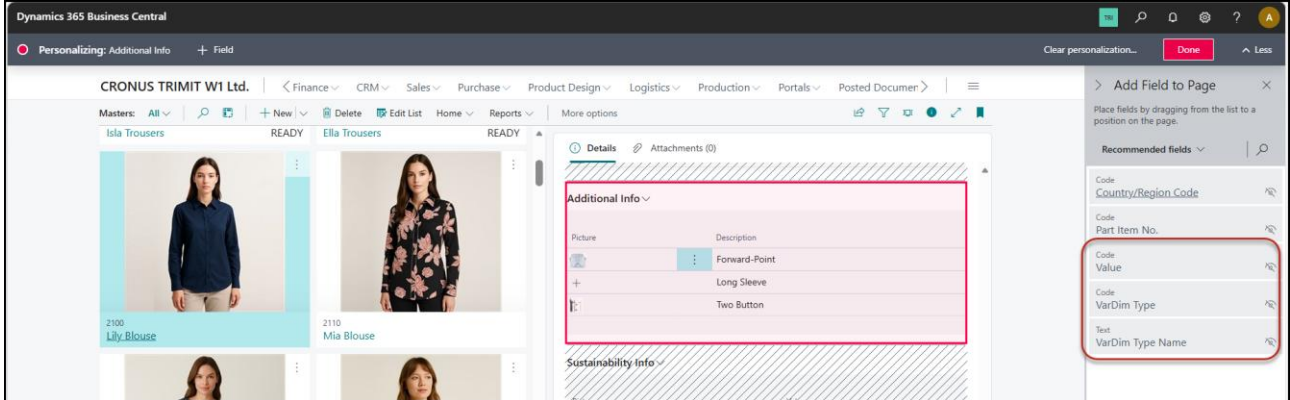
Container Management

Container Nos. CONTAINER

New Features 26.1.41

New Fields in FactBox Additional Info available

In the FactBox **Additional Info**, that can be added to the Master List/Page via **Personalize**, you are also able to add extra Fields: **VarDim Type**, **VarDim Type Name** and **Value** via **Personalize** into this FactBox.



Therefore, it can now look as follows:

VarDim Type	VarDim Type Name	Value	Pict...	Description
COLLARTYPE	Collar Type	4		Forward-Point
SLEEVE_LEN	Sleeve Length	4	+	Long Sleeve
CUFFSTYLE	Cuff Style	8		Two Button

New Fields in My Workflow Activities

In the page of **My Workflow Activities** (6036343), we added to possibility to add the fields **Approved** and **Rejected** to the page via **Personalization**.

Relati...	Relation No.	Name	Deadline	Responsible ID Type	Responsi...	Step No.	Description	Comm...	Awa... Prev...	Clos...	Closed by Type	Approved	Rejected	Assign SI Code
→ Master	2000	Olivia Trousers	6/25/2024	User Group	DESIGN	10	Idea (Story Board)	No	<input type="checkbox"/>	<input type="checkbox"/>	User	<input type="checkbox"/>	<input type="checkbox"/>	IDEA
Master	2000	Olivia Trousers	7/9/2024	User Group	DESIGN	20	Design	No	<input type="checkbox"/>	<input type="checkbox"/>	User	<input type="checkbox"/>	<input type="checkbox"/>	
Master	2000	Olivia Trousers	8/13/2024	User Group	DESIGN	40	Quality Check Proto Sample	No	<input checked="" type="checkbox"/>	<input type="checkbox"/>	User	<input type="checkbox"/>	<input type="checkbox"/>	APPF
Master	2000	Olivia Trousers	9/24/2024	User Group	DESIGN	60	Quality Check Fit Sample	No	<input checked="" type="checkbox"/>	<input type="checkbox"/>	User	<input type="checkbox"/>	<input type="checkbox"/>	
Master	2010	Amelia Trousers	6/16/2024	User Group	DESIGN	10	Idea (Story Board)	No	<input type="checkbox"/>	<input type="checkbox"/>	User	<input type="checkbox"/>	<input type="checkbox"/>	IDEA
Master	2010	Amelia Trousers	6/16/2024	User Group	DESIGN	20	Design	No	<input type="checkbox"/>	<input type="checkbox"/>	User	<input type="checkbox"/>	<input type="checkbox"/>	
Master	2010	Amelia Trousers	8/4/2024	User Group	DESIGN	40	Quality Check Proto Sample	No	<input checked="" type="checkbox"/>	<input type="checkbox"/>	User	<input type="checkbox"/>	<input type="checkbox"/>	APPF

New Features 26.1.39

New Fields in Caption Class Setup

With the **Customer Sell-to Group**, **Customer Sell-to Type** and **Customer Statistics Group** in the Caption Class Setup you can determine the field names for these fields in several pages:

Caption Class Setup		
Sales		
Customer		
Customer Sell-to Group	1	
Customer Sell-to Type	1	
Customer Statistics Group	1	
	Sales	
	Sales X1	0
	Sales X2	0
	Sales X3	0
	Sales X4	0
	Sales X5	0
	Sales X6	0

Customer Card

Customer Card: 2000 · The Fashion Store UK

Misc. Parameters

Our Account No. [] Priority [0]

Territory Code [] Customer Allocation Priority [0]

Stat. Group Customers [Customer Statistics Group] Header []

B2C, Small, Retail Store, Consig. [RETAIL] Sell-to Group [] Private Labels Exist []

Customer Group (B2B, B2C) [B2B] Sell-to Type []

Selection for some fields in the Extended Sales Statistics

Extended Sales Statistics Setup

Options

Description

Territory

Country/Region

Customer Group (B2B, B2C) Sell-to Group

B2C, Small, Retail Store, Consig. Sell-to Type

Stat. Group Customers Customer Statistics Group

Sales Channel

Order Type

Collection

Period Code

Brand Code

Season Code

Location

Selection for the Calculated Value and all deeper levels in the Statistics Analytics

Sales Analytics Request

Request Param.

Detailed By []

Include Transactions []

Incl. Sales Orders []

Incl. Posted Sales Invoices []

Incl. Posted Sales Credit Memos []

Filter Period 1 []

Options

Description

Salesperson 2

Salesperson 3

Territory

Country/Region

Customer Group (B2B, B2C) Sell-to Group

B2C, Small, Retail Store, Consig. Sell-to Type

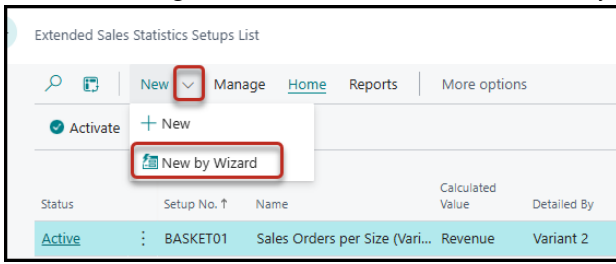
Stat. Group Customers Customer Statistics Group

Sales Channel

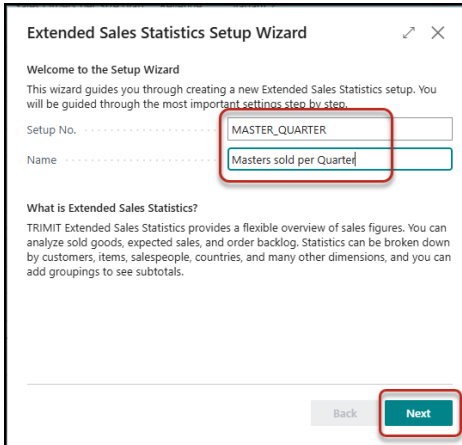
Order Type

Wizard for Extended Sales Statistics

When creating a new **Extended Sales Statistic**, you can now also choose to use a **Wizard**:



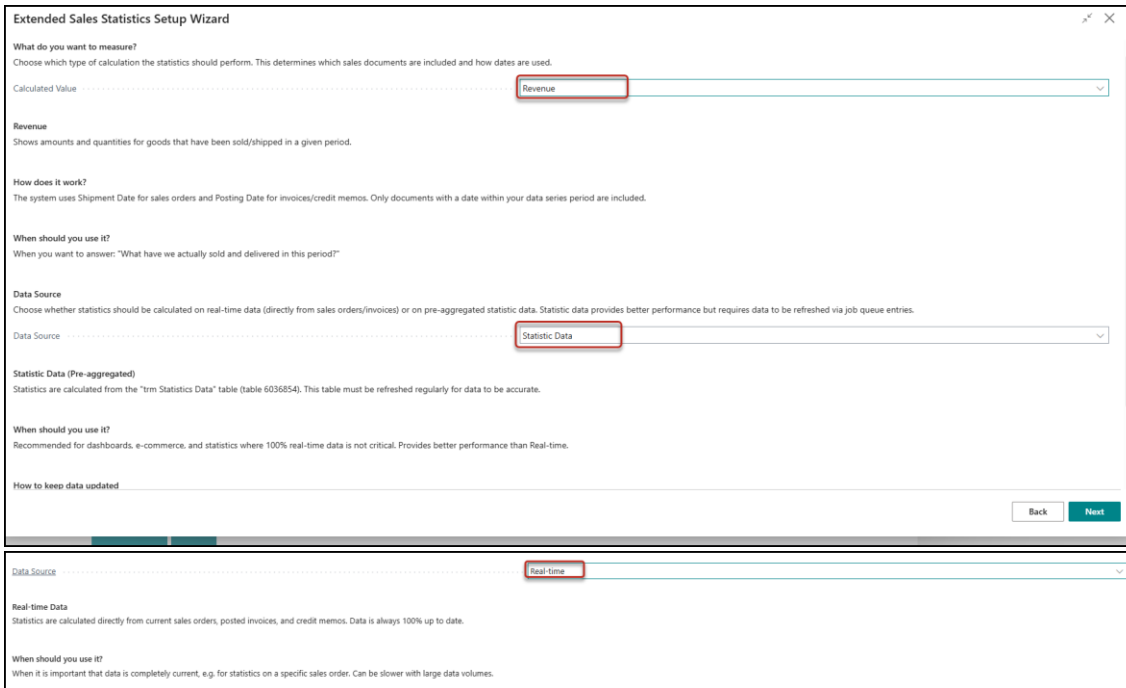
You need to enter a **Setup No.** and a **Name** and then click **Next**:



You need to choose the **Calculated Value** (*Revenue, Order Intake*): default = *Revenue*.

You also need to choose the **Data Source** (*Statistic Data, Real-time*): default = *Statistic Data*.

Based on your choices, the text will change accordingly.



Extended Sales Statistics Setup Wizard

What do you want to measure?
Choose which type of calculation the statistics should perform. This determines which sales documents are included and how dates are used.

Calculated Value **Order Intake**

Order Intake
Shows new orders received in a given period – i.e. how much new sales have come in.

What is included?
1) Open sales orders where Creation/Order Date falls within the period. 2) Posted invoices and credit memos from closed orders, where the original order's Creation/Order Date fell within the period.

When should you use it?
When you want to answer: "How many new orders have we received in this period?" Note: Whether Creation Date or Order Date is used depends on the "Order Creation Date Statistics" setting in Sales & Receivables Setup.

Extended Sales Statistics Setup Wizard

What do you want to measure?
Choose which type of calculation the statistics should perform. This determines which sales documents are included and how dates are used.

Calculated Value **Order Book**

Order Book
The order book shows the total order backlog at a specific point in time – a "snapshot" of all open commitments.

What does this mean in practice?
Imagine asking: "As of March 1st – how many goods do we still owe to deliver?" The order book collects all orders created BEFORE or ON that date, and subtracts what has already been shipped/invoiced AFTER that date.

What is specifically included?
1) Open sales orders and import lines with Creation/Order Date ON or BEFORE the specified date. 2) Posted invoices and credit memos with Posting Date AFTER the specified date – but ONLY if they originate from orders created BEFORE or ON the date. In other words: Orders created within the period, minus what has already been invoiced after the period.

Important for Order Book
Start Date and End Date in the data series MUST be the SAME date. You specify a single point in time – not a range. Example: Set both Start and End Date Formula to "0D" to see the order book as of today, or to "-1M" to see it as of one month ago.

When should you use it?
When you want to answer: "What is the total value of orders we have not yet delivered?" – e.g. for capacity planning, cash flow overview, or as a KPI for outstanding orders.

Data Source
Choose whether statistics should be calculated on real-time data (directly from sales orders/invoices) or on pre-aggregated statistic data. Statistic data provides better performance but requires data to be refreshed via job queue entries.

Data Source **Statistic Data**

Click **Next**.

You need to choose at least the **Detailed By** (default = Sell-to Customer No.), but can also choose the **Group By 1-3**, after which it will show the **Hierarchy**, and you need to click **Next**.

Extended Sales Statistics Setup Wizard

What should the statistics show, and how should it be grouped?
"Detailed By" determines what each individual line represents (e.g. one line per customer or per master). You can then add up to 3 grouping levels that create subtotals. Leave the Group By fields empty if you do not want groupings.

Detailed By **Master**

Grouping Levels (optional)
Group By 1 is closest to the details, Group By 3 is the outermost level. The hierarchy becomes: Group By 3 → Group By 2 → Group By 1 → Detailed By.

Group By 1 (innermost level) **Collection**

Group By 2 (middle level) **Quarter**

Group By 3 (outermost level)

Your statistics will look like this
Hierarchy **>> Quarter
>>> Collection
>>>> Master**

Important
It is your responsibility to ensure the setup is logically sound. E.g. it does not make sense to have Detailed By = Master and Group By 1 = Item, because an item belongs under a master (not the other way around). Typical pattern: Detailed → Grouping = Specific → General.

Back **Next**

For all the options for **Detailed By** or **Group By 1- 2**: See **White Paper – TRIMIT Extended Sales Statistics**.

You can enter a Name for the **Series Label**, and you need to determine the **Start Date Formula** and the **End Date Formula**.

You also need to decide which **Sales Document Types** you want to include in the Statistics.

Click **Next**

Extended Sales Statistics Setup Wizard

Data Series 1 – Period and Documents

Specify which documents and which time period the first data series should cover. A data series defines one set of figures in the statistics (e.g. "this year"). You can add a comparison series later.

Series Label Series 1

Period

Use date formulas to define dynamic periods. Abbreviations: D = Day, W = Week, M = Month, Q = Quarter, Y = Year. Prefix: C = Current. Examples: -CY = start of current year, CY = end of current year, -CM = start of current month, -1Y = 1 year back, 0D = today.

Start Date Formula -CY-2Y

End Date Formula CY

Include Document Types

Choose which sales documents should be included in the statistics.

Incl. Sales Orders

Incl. Posted Sales Invoices

Incl. Posted Sales Credit Memos

Incl. Sales Import Lines (www)

Back Next

Now you need to decide which **Columns 1 – 4** (default = *Quantity, Amount LCY, Discount LCY* and *Budget Amount*) you want to see.

Click **Next**.

Extended Sales Statistics Setup Wizard

Data Series 1 – Which values do you want to see?

Select up to 4 columns to display in the statistics. Default values are: Quantity, Amount (LCY), Discount (LCY), and Budget. You can change them as needed.

Columns

Column 1 Quantity

Column 2 Amount LCY

Column 3 Discount LCY

Column 4 Budget Amount

About column choices

Most common combinations: 1) Sales analysis: Quantity + Amount LCY + Cost LCY + GM (quantity, amount, cost, margin). 2) Budget comparison: Amount LCY + Budget Amount + (C1-C2) + (C1 pct. of C2). 3) Simple: Quantity + Amount LCY (only quantity and amount). Note: "Amount LCY" and "Cost LCY" are always in local currency. Use "Amount" and "Cost" if you have specified an alternative currency.

Back Next

For all the options for **Column 1 - 4**: See *White Paper – TRIMIT Extended Sales Statistics*.

You can set Filters.
Click **Next**.

Extended Sales Statistics Setup Wizard

Filters (optional)
You can limit the statistics to specific customers, items, salespeople, etc. Leave fields empty to include everything. There are 40+ filters available – here the most common ones are shown. You can add more filters via the full setup after creation. Tip: Use standard BC filter notation, e.g. "10000..20000" for a range, "10000|20000" for specific values.

Customer-related Filters

Filter Sell-to Customer No.

Filter Salesperson

Filter Country/Region Code

Item-related Filters

Filter Item No.

Filter Master No.

Filter Collection No.

Other Filters

Filter Order Type

Filter Sales Channel

Brand Filter

Season Filter

Context-driven Filters
If you want statistics that automatically filter based on the current record (e.g. the customer you are viewing), enter "=" as the filter value. E.g. Customer No. Filter = "=" means the statistics will automatically filter on the customer number from the record you run it from.

You can determine if you want another **Data Series** added.
If so, it will show the questions again for the **Data Series**, but now in 1 page.
Click **Next**.

Extended Sales Statistics Setup Wizard

Comparison Period (optional)
You can add a second data series for comparison, e.g. last year vs. this year. Filters from Series 1 are inherited automatically to Series 2 unless you set separate filters in the full setup.

Add Comparison Series

Extended Sales Statistics Setup Wizard

Comparison Period (optional)
You can add a second data series for comparison, e.g. last year vs. this year. Filters from Series 1 are inherited automatically to Series 2 unless you set separate filters in the full setup.

Add Comparison Series

Data Series 2

Series Label

Start Date Formula

End Date Formula

Incl. Sales Orders

Incl. Posted Sales Invoices

Incl. Posted Sales Credit Memos

Incl. Sales Import Lines (www)

Columns for Series 2

Column 1

Column 2

Column 3

Column 4

You will see a summary and can determine if the Statistics should be activated right away.

Extended Sales Statistics Setup Wizard

Summary
Here you can see an overview of your statistics setup. Click Finish to create it.

General
 Setup No. MASTER_QUARTER
 Name Masters sold per quarter
 Calculated Value Revenue
 Data Source Statistic Data

Levels
 Detailed By Sell-to Customer No.

Data Series 1
 Series Label Series 1
 Documents Orders, Invoices, Credit Memos
 Columns Quantity, Amount LCY, Discount LCY, Budget Amount

Data Series 2 (Comparison)
 Series Label Series 2

Final Options
 Activate setup immediately
 Open setup after creation

Back Finish

After clicking **Finish** the Statistics Setup will be created.

Extended Sales Statistics Setup
MASTER_QUARTER

Home Reports Automate Fewer options

Activate Deactivate

General
 Setup No. MASTER_QUARTER
 Name Masters sold per Quarter
 Status Deactivated

Specification
 Calculated Value Revenue
 Detailed By Master
 Group By 1 Collection
 Group By 2 Quarter
 Group By 3
 Show Others in Total
 Page
 Explode Assortment
 Drill Down Code

Data Series

Series Label	Incl. Sales Ord...	Incl. Sales Imp... (wv...	Incl. Post... Sales Invo...	Incl. Post... Sales Credit Me...	Start Date Formula	End Date Formula	Column 1	Column 2	Column 3	Column 4	Filter Sales Budget
Series 1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	-CY-2Y	CY	Quantity	Amount GBP	Discount GBP	Budget Amount	
Series 2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	-CY-4Y	CY-2Y	Quantity	Amount GBP	Discount GBP	Budget Amount	

You might have to click **Home, Activate** to change the **Status** to **Active**, before you can see the Statistic via **Reports, Statistics**.

Extended Sales Statistics Setup
MASTER_QUARTER

Home Reports Automate Fewer options

Statistics Print E-Mail Show Chart Show Gauge

General

New Field To LCC Level in the MRP Setup

The field is not in the page by default; if necessary, you can add it via **Personalize**.

The screenshot shows the 'MRP Setup' configuration page for 'NET FASHION'. The 'Parameters' section is expanded to show 'Basic' and 'Actions' settings. The 'To LCC Level' field is highlighted with a red box and contains the value '0'. Other settings include Calculation Method (Net), Assign Production Order Document Type (Order), Assign Purchase Document Type (Order), MRP Method (One Level), Production Series Allocation Method (Specify Production Series by Setup), Assign Production Series, Delete Suggestion (No), Action Setup (All), MRP Action Journal Batch Name (DEFAULT), Filter Production Order (Include Status New), Filter Purchase Order (Exclude No. Printed > 0), Filter Transfer Order (Include Status Open), Action Posting (Manually), Action Posting Codeunit (0), and Set Approve (checked).

To LCC Level

You can determine to which **Low-Level-Code Level**, you want to calculate the demand.

This can be important to prevent looping in a BOM Structure.

Therefore, you only need to decide if it is necessary when you would need an Item from a Master itself as a component in a BOM, probably created via a Formula.

New Features 26.1.37

Ready for TRIMIT 26.1 on BC28

We made sure that TRIMIT can run on Business Central 2026 release wave 1 (BC28).